

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**CASTLEVIEW METROPOLITAN DISTRICT NO. 2
IN THE TOWN OF CASTLE ROCK, DOUGLAS COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Castleview Metropolitan District No. 2 (the “**District**”), in the Town of Castle Rock, Douglas County, Colorado, will hold a special meeting on January 25, 2022 at 10:00 A.M, at 304 Inverness Way South, Suite 490, Englewood, CO 80112 and via teleconference at 303-858-1802, pin 1102.

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to issue or refund general obligation indebtedness. Specifically, the Board will consider the adoption of a resolution authorizing the District to issue its Subordinate Limited Tax General Obligation Bonds, Series 2022B₍₃₎ in the aggregate principal amount of \$900,000 (the “**Series 2022B Bonds**”) for the purpose of paying or reimbursing the costs of public improvements serving the residents and taxpayers of the District. Such resolution to be considered by the Board will, if adopted, authorize the District to issue the Series 2022B Bonds; authorize the District’s to cancel and terminate its prior Subordinate Limited Tax General Obligation Bonds, Series 2020B₍₃₎, which were issued as draw down obligations but were never drawn and remain at zero (the “**Prior 2020B Bonds**”); approve an Indenture of Trust and other documents relating to the Series 2022B Bonds; authorize the District to execute and deliver the same and perform its obligations thereunder; authorize incidental action; ratify prior action; and repeal prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds/ may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Board of the District, and shall be posted at one public place on the District’s website, not less than 24 hours prior to the meeting.

/s/ **BOARD OF DIRECTORS
CASTLEVIEW METROPOLITAN DISTRICT NO. 2
IN THE TOWN OF CASTLE ROCK
DOUGLAS COUNTY, COLORADO**