

NOTICE OF JOINT SPECIAL MEETING & AGENDA
CASTLEVIEW METROPOLITAN DISTRICT NOS. 1 & 2
304 Inverness Way South, Suite 490, Englewood, CO 80112
September 9, 2021
12:30 P.M.

*This meeting will be held via teleconferencing and can be joined through the directions below:
(303) 858-1802; pin 1102*

Boards of Directors

Rodney Alpert, President	Term to May 2023
Tanya Alpert, Secretary	Term to May 2023
Harvey Alpert, Treasurer	Term to May 2022
Neill Alpert, Assistant Secretary	Term to May 2022
Michael Alpert, Assistant Secretary	Term to May 2022

1. ADMINISTRATIVE MATTERS

- a. Call to Order
- b. Declaration of Quorum and Confirmation of Director Qualifications
- c. Reaffirmation of Disclosures of Potential or Existing Conflicts of Interest
- d. Approval of Agenda

2. PUBLIC COMMENT (Items not on the Agenda; Comments limited to three minutes per person)

3. CONSENT AGENDA ITEMS (These items are considered to be routine and will be approved by one motion. There will be no separate discussion of these items unless requested, in which event, the item will be removed from the Consent Agenda and considered in the Regular Agenda. **Enclosures included in electronic packets; hard copies available upon request.**)

- a. Approval of Minutes from the August 26, 2021 Special Meeting (**enclosure**)
- b. Approval of Independent Contractor Agreement with IDES for Cost Certification Services (District No. 1) (**enclosure**)
- c. Ratification of the Engagement of Kutak Rock as Bond Counsel for General Obligation Bonds, Series 20201A⁽³⁾ (District No. 1) (**enclosure**)
- d. Ratification of the Engagement of Ballard Spahr as Disclosure Counsel for General Obligation Bonds, Series 20201A⁽³⁾ (District No. 1) (**enclosure**)

4. FINANCIAL MATTERS

- a. 2021 Bonds (District No. 1)
 - i. Consider the adoption of Resolution No. 2021-09-01 authorizing District No. 1 to issue its Limited Tax General Obligation Bonds, Series 2021A⁽³⁾, in a maximum aggregate principal amount not to exceed \$23,000,000, for the purpose of paying or reimbursing the costs of public improvements serving the residents and taxpayers of District No. 1 and paying the costs incidental to the issuance of the Bonds; authorizing the levy of ad valorem property taxes for the payment of such Bonds; approving the forms of an Indenture of Trust, Bond Purchase Agreement, Continuing Disclosure Agreement and other related documents and instruments, and authorizing the execution and delivery thereof and performance by District No. 1 thereunder; appointing a District Representative to act on behalf of District No. 1 under the Indenture; adopting a policy regarding tax-exempt obligations and appointing a Responsible Person in connection therewith; appointing an Authorized Delegate to make certain determinations relating to the Bonds as authorized under Section 11-57-205, C.R.S.; authorizing the use by the Underwriter of the Preliminary

Limited Offering Memorandum in connection with the offer and sale of the Bonds; authorizing incidental action; repealing prior inconsistent actions; and establishing the effective date thereof. **(enclosure)**

- b. Public Hearing on 2021 Budget Amendment and Consider Adoption of Resolution No. 2021-09-02 (District No. 1) **(enclosure)**

5. LEGAL MATTERS

6. OTHER BUSINESS

- a. Next Regular Meeting –November 10, 2021 at 1:00 P.M.

7. ADJOURNMENT